

MOR-1

UNITED STATES BANKRUPTCY COURT

CASE NAME: DALTON LOGISTICS, INC.
CASE NUMBER: 20-30902
PROPOSED PLAN DATE: 6/2/2020

PETITION DATE: 2/3/2020 0:00
DISTRICT OF TEXAS: Southern
DIVISION: Houston

MONTHLY OPERATING REPORT SUMMARY FOR MONTH

February 3-29, 2020

MONTH						
REVENUES (MOR-6)	0.00	0.00	0.00	0.00	0.00	0.00
INCOME BEFORE INT. DEPREC./TAX (MOR-6)	0.00	0.00	0.00	0.00	0.00	0.00
NET INCOME (LOSS) (MOR-6)	0.00	0.00	0.00	0.00	0.00	0.00
PAYMENTS TO INSIDERS (MOR-9)	0.00	0.00	0.00	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS (MOR-8)	0.00	0.00	0.00	0.00	0.00	0.00

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED

AS OF SIGNATURE DATE	EXP. N/A DATE
CASUALTY YES () NO ()	- - -
LIABILITY YES () NO ()	- - -
VEHICLE YES () NO ()	- - -
WORKER'S YES () NO ()	- - -
OTHER YES () NO ()	- - -

Are all accounts receivable being collected within terms?

CIRCLE ONE

Yes No N/A

Are all post-petition liabilities, including taxes, being paid within terms?

Yes No N/A

Have any pre-petition liabilities been paid?

Yes No No

If so, describe

Are all funds received being deposited into DIP bank accounts?

Yes No N/A

Were any assets disposed of outside the normal course of business?

Yes No

If so, describe

Are all U.S. Trustee Quarterly Fee Payments current?

Yes No

What is the status of your Plan of Reorganization?

A plan has not been filed

ATTORNEY NAME: Deirdre Carey Brown
FIRM NAME: Hoover Slovacek LLP
ADDRESS: Galleria Tower II
5051 Westheimer, 12th Floor
CITY, STATE, ZIP: Houston, TX 77046
TELEPHONE FAX: (713) 977-8686

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I certify under penalty of perjury that the following complete
Monthly Operating Report (MOR), consisting of MOR-1 through
MOR-9 plus attachments, is true and correct.

SIGNED X Richard D. Meredith TITLE: President
(ORIGINAL SIGNATURE)

RICHARD D. MEREDITH
(PRINT NAME OF SIGNATORY)

DATE 3-12-20

CASE NAME: DALTON LOGISTICS, INC.CASE NUMBER: 20-30902**COMPARATIVE BALANCE SHEETS**

ASSETS	FILING DATE*	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	2/3/2020 0:00	2/29/2020 0:00					
CURRENT ASSETS							
Cash	0.00	0.00					
Accounts Receivable, Net	0.00	0.00					
Inventory: Lower of Cost or Market	0.00	0.00					
Prepaid Expenses	0.00	0.00					
Investments	0.00	0.00					
Other	0.00	0.00					
TOTAL CURRENT ASSETS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PROPERTY, PLANT & EQUIP. @ COST	0.00	0.00					
Less Accumulated Depreciation	0.00	0.00					
NET BOOK VALUE OF PP & E	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OTHER ASSETS							
1. Tax Deposits	0.00	0.00					
2. Investments in Subsidiaries	0.00	0.00					
3. Electric Deposit	0.00	0.00					
4.		0.00					
TOTAL ASSETS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Per Schedules and Statement of Affairs

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Revised 07/01/98

CASE NAME: DALTON LOGISTICS, INC.CASE NUMBER: 20-30902**COMPARATIVE BALANCE SHEETS**

LIABILITIES & OWNER'S EQUITY	FILING DATE* 2/3/2020 0:00	MONTH 2/29/2020 0:00	MONTH	MONTH	MONTH	MONTH	MONTH
LIABILITIES							
POST-PETITION LIABILITIES(MOR-4)	0.00	0.00					
PRE-PETITION LIABILITIES							
Notes Payable - Secured	0.00	0.00					
Priority Debt	0.00	0.00					
Federal Income Tax	0.00	0.00					
FICA/Withholding	0.00	0.00					
Unsecured Debt	0.00	0.00					
Other	0.00	0.00					
TOTAL PRE-PETITION LIABILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL LIABILITIES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OWNER'S EQUITY (DEFICIT)							
PREFERRED STOCK	0.00	0.00					
COMMON STOCK	0.00	0.00					
ADDITIONAL PAID-IN CAPITAL	0.00	0.00					
RETAINED EARNINGS: Filing Date	0.00	0.00					
RETAINED EARNINGS: Post Filing Date	0.00	0.00	0.00	0.00			
TOTAL OWNER'S EQUITY (NET WORTH)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL LIABILITIES & OWNERS EQUITY	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Per Schedules and Statement of Affairs

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Revised 07/01/98

CASE NAME: DALTON LOGISTICS, INC.
CASE NUMBER: 20-30902

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH 2/29/2020	MONTH	MONTH	MONTH	MONTH	MONTH
TRADE ACCOUNTS PAYABLE						
TAX PAYABLE						
Federal Payroll Taxes	0.00					
State Payroll Taxes	0.00					
Ad Valorem Taxes	0.00					
Other Taxes	0.00					
TOTAL TAXES PAYABLE	0.00	0.00	0.00	0.00	0.00	0.00
SECURED DEBT POST-PETITION	0.00					
ACCRUED INTEREST PAYABLE	0.00					
ACCRUED PROFESSIONAL FEES*	0.00					
OTHER ACCRUED LIABILITIES						
1.						
2.						
3.						
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

*Payment requires Court Approval

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Revised 07/01/98

CASE NAME: DALTON LOGISTICS, INC.CASE NUMBER: 20-30902AGING OF POST-PETITION LIABILITIES
MONTH _____

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	
0-30	0.00					
31-60	0.00					
61-90	0.00					
91+	0.00					
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

AGING OF ACCOUNTS RECEIVABLE

MONTH						
0-30 DAYS						
31-60 DAYS						
61-90 DAYS						
91+ DAYS						
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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CASE NAME: DALTON LOGISTICS, INC.CASE NUMBER: 20-30902

STATEMENT OF INCOME (LOSS)

	MONTH 2/29/2020	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
REVENUES (MOR-1)	0.00						0.00
TOTAL COST OF REVENUES	0.00						0.00
GROSS PROFIT	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OPERATING EXPENSES:							
Selling & Marketing	0.00						0.00
General & Administrative	0.00						0.00
Insiders Compensation	0.00						0.00
Professional Fees	0.00						0.00
Other	0.00						0.00
Other	0.00						0.00
TOTAL OPERATING EXPENSES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
INCOME BEFORE INT, DEPR/TAX (MOR-1)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
INTEREST EXPENSE	0.00						0.00
DEPRECIATION	0.00						0.00
OTHER (INCOME) EXPENSE*	0.00						0.00
OTHER ITEMS**	0.00						0.00
TOTAL INT, DEPR & OTHER ITEMS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
NET INCOME BEFORE TAXES	0.00	0.00	0.00	0.00	0.00	0.00	0.00
FEDERAL INCOME TAXES	0.00						0.00
NET INCOME (LOSS) (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Accrual Accounting Required, Otherwise Footnote with Explanation.

* Footnote Mandatory.

** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

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CASE NAME: DALTON LOGISTICS, INC.CASE NUMBER: 20-30902

CASH RECEIPTS AND DISBURSEMENTS	MONTH 2/3/2020-2/29/2020	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
RECEIPTS:							
2. CASH SALES	0.00						0.00
3. COLLECTION OF ACCOUNTS RECEIVABLE	0.00						0.00
4. LOANS & ADVANCES (attach list)	0.00						0.00
5. SALE OF ASSETS	0.00						0.00
6. OTHER (attach list)	0.00						0.00
TOTAL RECEIPTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(Withdrawal) Contribution by Individual Debtor MFR-2*							0.00
DISBURSEMENTS:							
7. NET PAYROLL	0.00						0.00
8. PAYROLL TAXES PAID	0.00						0.00
9. SALES, USE & OTHER TAXES PAID	0.00						0.00
10. SECURED/RENTAL/LEASES	0.00						0.00
11. UTILITIES & TELEPHONE	0.00						0.00
12. INSURANCE	0.00						0.00
13. INVENTORY PURCHASES	0.00						0.00
14. VEHICLE EXPENSES	0.00						0.00
15. TRAVEL & ENTERTAINMENT	0.00						0.00
16. REPAIRS, MAINTENANCE & SUPPLIES	0.00						0.00
17. ADMINISTRATIVE & SELLING	0.00						0.00
18. OTHER (attach list)	0.00						0.00
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19. PROFESSIONAL FEES	0.00						0.00
20. U.S. TRUSTEE FEES	0.00						0.00
21. OTHER REORGANIZATION EXPENSES (attach list)	0.00						0.00
TOTAL DISBURSEMENTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22. NET CASH FLOW	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23. CASH - END OF MONTH (MOR-2)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Applies to Individual debtors only

**Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

Revised 07/01/98

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CASE NAME: DALTON LOGISTICS, INC.CASE NUMBER: 20-30902

CASH ACCOUNT RECONCILIATION
MONTH OF February 3-29, 2020

BANK NAME	N/A	N/A	N/A	N/A	
ACCOUNT NUMBER	#	#	#		
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	0.00	0.00	0.00	0.00	\$0.00
DEPOSITS IN TRANSIT	0.00	0.00	0.00	0.00	\$0.00
OUTSTANDING CHECKS	0.00	0.00	0.00	0.00	\$0.00
ADJUSTED BANK BALANCE	\$0.00	0.00	\$0.00	\$0.00	\$0.00
BEGINNING CASH - PER BOOKS	0.00	0.00	0.00	0.00	\$0.00
RECEIPTS*	0.00	0.00	0.00	0.00	\$0.00
TRANSFERS BETWEEN ACCOUNTS	0.00	0.00	0.00	0.00	\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	0.00	0.00	0.00	0.00	\$0.00
CHECKS/OTHER DISBURSEMENTS*	0.00	0.00	0.00	0.00	\$0.00
ENDING CASH - PER BOOKS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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*Numbers should balance (match) TOTAL RECEIPTS and
TOTAL DISBURSEMENTS lines on MOR-7

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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals.
 Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH Feb-20	MONTH	MONTH	MONTH	MONTH	MONTH
1.	0.00					
2.						
3.						
4.						
5.						
6.						
TOTAL INSIDERS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PROFESSIONALS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1. HooverSlovacek, LLP	0.00					
2.						
3.						
4.						
5.						
6.						
TOTAL PROFESSIONALS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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